



# Stock Gift Form

Please complete this form to make a gift of securities to the NBPLF.  
Thank you for your generosity!

## 1. DONOR & STOCK INFORMATION

**Donor's Name:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City, State, Zip code:** \_\_\_\_\_

**Home Phone:** (        ) \_\_\_\_\_ **Cell Phone:** (        ) \_\_\_\_\_

**Email:** \_\_\_\_\_

**Name of Broker and Brokerage Co:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Phone Number:** (        ) \_\_\_\_\_

**# of Shares:** \_\_\_\_\_ **Security Name:** \_\_\_\_\_ **Ticker Symbol:** \_\_\_\_\_

## 2. GIFT DESIGNATION

Please check only one box below

**General:**

Membership

Other – Please specify: \_\_\_\_\_

Is this gift fulfilling a previously made pledge to the NBPLF? Yes  No

## 3. INFORMATIONAL PURPOSES ONLY

**Customer Name:** Newport Beach Public Library Foundation

**Tax ID:** 33-0593010

**Account Number:** 4140-1516

**Firm:** Charles Schwab & Co.

**DTC:** 0164, Code 40



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4: PLEASE SEND THIS COMPLETED STOCK GIFT FORM TO BOTH:

**Hugo Sanchez**

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***Newport Beach Public Library Foundation***

*funds valuable library resources, programs, services, and engages the community through the creation and sponsorship of diverse literary, cultural, and intellectual programs*

**THANK YOU!**

for supporting the NBPLF mission and making the Library accessible to all

**Internal Use Only:**

**Transfer Information:**

Date of Stock Transfer: \_\_\_\_\_

Value of Stock: \_\_\_\_\_

**Sold Information:**

Date Stock Sold: \_\_\_\_\_

Amount Transferred to NBPLF Account: \_\_\_\_\_